

TD Dow Jones Industrial AverageSM Index Fund



Portfolio Adviser: TD Asset Management Inc.

Portfolio Managers: Vishal Bhatia, Dino Vevaina

Fund Profile

As at December 31, 2011, unless otherwise noted

Fund Management Style

Capitalization	Investment Style		
	Value	Blend	Growth
Large			
Mid			
Small			

Risk Profile

High	
Med	
Low	

Portfolio Update

U.S. equities were relatively stable in December despite lingering uncertainties about European sovereign debt and the inability of U.S. political leaders to come to an agreement to extend the payroll tax cuts. Economic data continued to be stronger than expected. The Dow Jones Industrial Average was up on the month. Heading into the New Year, investors will be watching for further action on the European debt issues, and economic data to determine the strength and durability of economic activity. Investors will also be monitoring whether Chinese officials ease monetary policy in response to moderating inflation and lower economic growth.

Fund Category

U.S. Equity

Benchmark

Dow Jones Industrial Average Total Return Index (US\$)

Investor Series	Fund Codes	Inception Date	NAV \$	AUM (C\$ Mil)	MER* %
C\$	TDB657	Apr 30/1998	7.91	36.4	0.89
US\$	TDB218	Apr 30/1998	7.77		0.89

* Annualized, as at June 30, 2011

Summary Fund Objective

To provide long-term capital growth appreciation similar to the performance of the Dow Jones Industrial AverageSM Index - C\$.

Fund Distribution

The Fund may distribute net income and net realized capital gains annually.

All information displayed below is for the C\$ version of the Fund.

Performance

Historical Performance & Rankings (C\$)		1 Mo.	3 Mo.	6 Mo.	1 Yr	2 Yrs	3 Yrs	5 Yrs	10 Yrs	Since Inc.		
Investor	Performance %	1.4	9.1	4.7	9.7	8.2	6.4	-1.6	-1.2	0.7		
	Quartile Ranking	1	2	1	1	1	2	1	1	-		
Calendar Performance % (C\$)		YTD	2010	2009	2008	2007	2006	2005	2004	2003	2002	2001
Investor		9.7	6.8	3.0	-16.0	-8.9	17.4	-2.1	-3.6	3.7	-16.8	0.4

Historical numbers reflect the performance from date of inception and not from date of sale. Quartile Source : Morningstar[®]. Calendar performance indicates one-year returns for the Fund as of December 31. YTD indicates return from January 1, 2011 to December 31, 2011.

Growth of \$10,000 and Holdings

Growth of \$10,000: 10-Year History



Asset Weightings % of Portfolio

U.S. Equities	99.5
Index Equivalents	0.3
Cash & Cash Equivalents	0.0
Other Net Assets (Liabilities)	0.2

Sector Weightings % of Portfolio

Industrials	20.8
Information Technology	17.1
Consumer Staples	14.4
Energy	11.8
Consumer Discretionary	11.1
Financials	8.9
Health Care	7.7
Telecommunication Services	4.3
Materials	3.4

Top 10 Holdings

#	Issuer	% of Portfolio	#	Issuer	% of Portfolio
1.	IBM	11.4	6.	3M Company	5.1
2.	Chevron Corporation	6.6	7.	The Boeing Company	4.5
3.	McDonald's Corporation	6.2	8.	United Technologies Corporation	4.5
4.	Caterpillar Inc.	5.6	9.	The Coca-Cola Company	4.3
5.	Exxon Mobil Corporation	5.2	10.	The Procter & Gamble Company	4.1

Percentage of the Fund's net assets represented by Top 10 Holdings 57.5%

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Mutual Funds Representatives with TD Investment Services Inc. distribute mutual funds at TD Canada Trust.

Mutual fund strategies and current holdings are subject to change.

A 30-day early redemption fee of up to 2%, payable to the fund, may apply to all units of TD Mutual Funds and TD Managed Assets Program Portfolios (except money market funds and e-Series units). A 90-day early redemption fee of up to 2%, payable to the fund, may apply to all e-Series units of TD Mutual Funds and TD Managed Assets Program Portfolios.

Quartile rankings are compiled by sorting the funds by returns and range from 1 to 4 for all time periods covered and can change monthly. The top performing 25% of funds in each fund category are assigned a ranking of 1, the next 25% a 2, etc.

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