

TD Balanced Index Fund



Portfolio Adviser: TD Asset Management Inc.

Portfolio Managers: Vishal Bhatia, Dino Bourdos

Fund Profile

As at December 31, 2011, unless otherwise noted

Fund Management Style

Capitalization	Investment Style		
	Value	Blend	Growth
Large			
Mid			
Small			

Risk Profile

High	
Med	
Low	

Fund Category

Canadian Neutral Balanced

Benchmark

48% DEX Universe Bond Index, 32% S&P/TSX Composite Index, 9% S&P 500 (C\$), 9% MSCI EAFE ND - C\$, 2% DEX 91 Day T-Bill Index

Investor Series	Fund Codes	Inception Date	NAV \$	AUM (C\$ Mil)	MER* %
C\$	TDB965	June 29/1998	11.86	44.0	0.89

* Annualized, as at June 30, 2011

Portfolio Update

The S&P/TSX Composite Index declined in December, resulting in a negative return for the year. During the month, telecommunication services was the top-performing sector as investors appreciated the stability of their business models and above-average dividend yields. Materials was the worst-performing sector as precious metals shares came under pressure due to a declining gold price. Canadian bonds gained, capping a strong year, as lingering concerns about the European sovereign debt crisis overshadowed improving U.S. economic data. More positive economic prospects helped corporate bonds outperform government bonds. Higher yields and strong company balance sheets also continued to drive demand for corporate bonds. Government bonds continued to benefit from a flight to safety.

Summary Fund Objective

To maximize long-term growth while preserving capital by investing in a balanced portfolio of equities, bonds and short-term instruments, primarily Canadian but also including U.S. and International securities.

Fund Distribution

The Fund may distribute net income quarterly and net realized capital gains annually.

Performance

Historical Performance & Rankings		1 Mo.	3 Mo.	6 Mo.	1 Yr	2 Yrs	3 Yrs	5 Yrs	10 Yrs	Since Inc.		
Investor	Performance %	0.0	3.0	-0.4	0.8	4.9	7.9	2.1	4.6	4.4		
	Quartile Ranking	3	3	1	2	2	2	2	2	-		
Calendar Performance %		YTD	2010	2009	2008	2007	2006	2005	2004	2003	2002	2001
Investor		0.8	9.2	14.1	-13.8	2.8	10.1	10.5	8.0	11.9	-4.5	-3.0

Historical numbers reflect the performance from date of inception and not from date of sale. Quartile Source : Morningstar®. Calendar performance indicates one-year returns for the Fund as of December 31. YTD indicates return from January 1, 2011 to December 31, 2011.

Growth of \$10,000 and Holdings

Growth of \$10,000: 10-Year History



Asset Weightings

Asset Weightings	% of Portfolio
Canadian Bond Funds	47.8
Canadian Equity Funds	32.1
U.S. Equity Funds	9.2
International Equity Funds	8.9
Cash & Cash Equivalents	2.1
Other Net Assets (Liabilities)	(0.1)

Top 10 Holdings

#	Issuer	% of Portfolio	#	Issuer	% of Portfolio
1.	TD Canadian Bond Index Fund	47.8	4.	TD International Index Fund	8.9
2.	TD Canadian Index Fund	32.1	5.	Cash & Cash Equivalents	2.1
3.	TD U.S. Index Fund (CAD)	9.2			

Percentage of the Fund's net assets represented by Top 10 Holdings 100.1%

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Mutual Funds Representatives with TD Investment Services Inc. distribute mutual funds at TD Canada Trust.

Mutual fund strategies and current holdings are subject to change.

A 30-day early redemption fee of up to 2%, payable to the fund, may apply to all units of TD Mutual Funds and TD Managed Assets Program Portfolios (except money market funds and e-Series units). A 90-day early redemption fee of up to 2%, payable to the fund, may apply to all e-Series units of TD Mutual Funds and TD Managed Assets Program Portfolios.

Quartile rankings are compiled by sorting the funds by returns and range from 1 to 4 for all time periods covered and can change monthly. The top performing 25% of funds in each fund category are assigned a ranking of 1, the next 25% a 2, etc.

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